

Job Title: Memberships Assistant

Job Level: Front Line

**Responsible To**: Memberships Supervisor

Direct Reports: none

Place of Work: Based at Ponds Forge International Sports Centre but expected to travel to

other venues as a when required.

## Purpose of the Job

Administration of the Sheffield City Trust Memberships products; ensuring accuracy of accounts and highlighting relevant additional products to existing and potential members.

## **Job Summary:**

- Maintain customer accounts to ensure accuracy to maximise income and minimise errors
- Support internal and external customers with membership queries
- Assist with the Direct Debit collection process

## **Key Responsibilities:**

- To work carefully to maximise accuracy in data input including each customer's membership account
- Assist with the direct debit collection
- Ensure that all financial transactions are carried out inline with company procedures
- Processing reports to help maintain the integrity of MRM database looking for and correcting inconsistencies with Memberships.
- Looking in depth at accounts checking that payments have been received and finding accounts that are in arrears.
- Processing customer accounts for a variety of requests. This may include agreeing payment
  plans and managing arrears, dealing with disputes about the membership terms, contracts
  and liaising with onsite staff members to resolve any issues.
- Making calls to customers regarding memberships products.
- Processing direct debits in conjunction with a third party and in-house. Managing the direct debit procedure from collection to cancellation.
- Process data in relation to, amendments, freezes, cancellations accurately and timely in accordance with SCT policy and guidelines

• Supporting the Membership Team with any DD related tasks.

## **Expected Behaviours**

- Demonstrate 'ICAN' attitude in the role Our company culture is built on this ethos.
   Supporting, helping, offering excellent service to all customers, stakeholders, and colleagues.
- Maintain a professional approach with all customers and to recognise the service provided by Memberships to internal & external customers
- Professionally discuss and resolve customer queries by phone or email within Sheffield City Trust procedures and guidelines, maintaining accurate records of conversations
- Maintain positive relationships between the membership team and other internal customers
- To work well within a team
- To ensure that financial policies & procedures for Memberships are adhered to and comply with the data protection act guidelines ensuring customer information is stored correctly.